

GIFT PLANNING OPPORTUNITIES:

Please contact our Development Office at 313 418-7011 (Mon-Friday, 9 a.m.– 4 p.m.) or email Director of Development at mmahoney@detroitgoodfellows.org for more information. Outlined below are ways to make a planned gift to the Detroit Goodfellows.

STOCK GIFTS

We gratefully accept gifts of stock. If you so wish, please inform your broker that you will make a stock gift to the Detroit Goodfellows. Your broker will send the stock gift to:

Company:

Attention:

Address:

Account Name:

Account Number:

DTC:

Please email or call the Development Office at mmahoney@detroitgoodfellows.org or call (313) 418-7011 to receive stock transfer instructions, Mon-Friday, 9 a.m.- 4 p.m., or speak to your personal brokerage firm directly.

In order to receive a gift acknowledgement for tax purposes for a stock gift, you must share with The Detroit Goodfellows the following information:

- The Donor's name
- The Donor's mailing address
- The name of the stock gift
- The amount of stock donated

BEQUESTS: WILLS, TRUSTS, & LIFE INSURANCE

Bequests are donations that are made through a Will or a Living Trust. You can name the Detroit Goodfellows as a beneficiary in your Will / Estate for a specific amount or a percentage (**see form below**). Or, designate the Detroit Goodfellows as a beneficiary of your life insurance policy.

We suggest consulting with a legal professional before drafting a Will. The Detroit Goodfellows must be named as the owner and beneficiary of the insurance policy for it to be tax-deductible.

DOWNLOAD PLANNED GIFT CONFIRMATION FORM (PDF). This additional form will be coming