



# DETROIT GOODFELLOWS

## **GIFT PLANNING OPPORTUNITIES:**

Please contact the Detroit Goodfellows at [sarigoodfellows@gmail.com](mailto:sarigoodfellows@gmail.com) or by calling 586 775-6139. Outlined below are ways to make a planned gift to the Detroit Goodfellows.

## **STOCK GIFTS**

We gratefully accept gifts of stock. If you so wish, please inform your broker that you will make a stock gift to the Detroit Goodfellows. Your broker will send the stock gift to:

**Company:**

**Attention:**

**Address:**

**Account Name:**

**Account Number:**

**DTC:**

Please email [sarigoodfellows@gmail.com](mailto:sarigoodfellows@gmail.com) or call 586 775-6139 to receive stock transfer instructions, Mon-Friday, 9 a.m.- 4 p.m., or speak to your personal brokerage firm directly.

In order to receive a gift acknowledgement for tax purposes for a stock gift, you must share with The Detroit Goodfellows the following information:

- The Donor's name
- The Donor's mailing address
- The name of the stock gift
- The amount of stock donated

## **BEQUESTS: WILLS, TRUSTS, & LIFE INSURANCE**

Bequests are donations that are made through a Will or a Living Trust. You can name the Detroit Goodfellows as a beneficiary in your Will / Estate for a specific amount or a percentage Or, designate the Detroit Goodfellows as a beneficiary of your life insurance policy.

We suggest consulting with a legal professional before drafting a Will. The Detroit Goodfellows must be named as the owner and beneficiary of the insurance policy for it to be tax-deductible.